**INTEREST RATES MARKET NOTICE**

**Date: 20 September 2016**

**Subject:** New Financial Instrument Listing

***(NEDBANK GROUP LIMITED –“NGL01”)***

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The JSE Limited has granted a listing to **NEDBANK GROUP LIMITED** on Interest Rate Market with effect from 21 September 2016.

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** NGL01

**Nominal Issued** R 2,000,000,000.00

**Issue Price** 100%

**Coupon** 11.358% (3 Month JIBAR as at 16 Sep 2016 of 7.358% plus 400bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 September 2026

**Books Close Date** 17 March, 17 June, 17 September, 17 December

**Interest Payment Date(s)** 22 March, 22 June, 22 September, 22 December

**Last Day to Register** By 17:00 on16 March, 16 June, 16 September, 16 December

**Issue Date** 21 September 2016

**Date Convention** Modified Following

**Interest Commencement Date** 21 September 2016

**First Interest Payment Date** 22 December 2016

**Call Date** 22 September 2021

**ISIN No.** ZAG000139577

**Additional Information** Subordinate, Unsecured - Tier 2

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NGL01%20-%20Pricing%20Supplement%20%2021092016.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NGL01%20-%20Pricing%20Supplement%20%2021092016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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